

# Linguistic aggregation

*The issue*

*Search techniques for aggregation*

## WHAT IS AGGREGATION

**Term “Aggregation” coined by Mann and Moore (1980)**

***Structural aggregation* – Several logical assertions share information**

**NL utterance with coordinated or omitted parts**

**“Foxes and wolves are animals”**

***Conjunction reduction***

**“Foxes are larger than birds and smaller than wolves”**

***Ellipsis / Gapping***

***Conceptual aggregation***

**NL utterance combining the meaning of several ones**

**“John hits Peter” and “Peter hits John” → “John and Peter fight”**

***The role of aggregation***

**Structural aggregation is the dominating factor**

**Aggregation relevant for virtually every application of NL generation**

**Not aggregating information is likely to produce awkward and redundant texts**

# AGGREGATION

## *Characterization*

**Relevant for all phases of generation**

**Integration in the overall process according to demands of application**

## *Methods – in “historic” order*

**1980: (Mann, Moore) Arbitrary rewrite rules covering a variety of issues**

**No control mechanism offered**

**1990: (Dalianis, Hovy) Opportunistically applied rules for coordination issues**

**Discourse motivated ordering**

**2000: (Shaw) Systematic procedure, mostly for syntactic aggregation**

**For applications with substantial aggregation needs**

**Linear complexity, sacrificing optimality**

# AGGREGATION IN INCREMENTAL GENERATION

## *Filtering*

**Relevance and recency filtering (e.g., featuring warnings)**

**Selection of anaphoric reference on the basis of recency**

**Building fully specified logical form**

## *Incremental aggregation*

**Generation starts prior to content specification completion**

**“Retro-aggregation” - on the basis of the previous utterance**

**Example:**

**“I have cancelled flying to the school.**

**And the tower. And landing at the base.”**

# SHAW'S AGGREGATION ALGORITHM

## *Motivation*

**A set of propositions can be aggregated in a huge number of ways**

**Some aggregated linguistic expressions may be preferable to others**

**Cognitive limitations on the complexity of aggregated expressions**

**Compromise between quality and effort, geared by language properties**

## *Parameterizing aggregation*

**Obeying coherence requirements - not aggregating across rhetorical relations**

**Taking into account linguistic idiosyncracies of the target language**

**Controlling the complexity of expressions**

# BASICS OF SHAW'S ALGORITHM

## *Aggregation operations and examples*

### **Propositions that differ in *one* argument**

**“Alice installed *Excel and Latex* for John on Monday”**

### **Propositions that differ in *multiple* arguments**

**recurring elements deleted in forward or backward direction**

**“Cindy removed Access [for John] on Monday,  
and Bob [removed] Latex for John on Tuesday”**

## SHAW'S ALGORITHM

### *4 stages*

- 1. Group propositions and order them according to similarities**  
**Based on the number of distinct values for each argument.**
- 2. Determine recurring elements in the ordered propositions that will be combined**  
**Done incrementally, starting with the first two propositions, etc.**
- 3. Create a sentence boundary when the combined clause reaches a given threshold**
- 4. Determine which recurring elements are redundant and should be deleted**  
**Requires grammatical knowledge about the target language**

## FUNCTIONALITY AND RESULTS (1)

### *Initial representation*

**p(install,Alice,Excel,John,Monday)**

**p(remove,Bob,Word,John,Tuesday)**

**p(install,Alice,Latex,John,Monday)**

**p(remove,Cindy,Access,John,Monday)**

## FUNCTIONALITY AND RESULTS (2)

### *Initial representation*

**p(install,Alice,Excel,John,Monday)**  
**p(remove,Bob,Word,John,Tuesday)**  
**p(install,Alice,Latex,John,Monday)**  
**p(remove,Cindy,Access,John,Monday)**

### *Representation after ordering (stage 1)*

**p(install,Alice,Excel,John,Monday)**  
**p(install,Alice,Latex,John,Monday)**  
**p(remove,Cindy,Access,John,Monday)**  
**p(remove,Bob,Word,John,Tuesday)**

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## FUNCTIONALITY AND RESULTS (3)

### *Initial representation*

**p(install,Alice,Excel,John,Monday)**  
**p(remove,Bob,Word,John,Tuesday)**  
**p(install,Alice,Latex,John,Monday)**  
**p(remove,Cindy,Access,John,Monday)**

### *Representation after ordering (stage 1)*

**p(install,Alice,Excel,John,Monday)**  
**p(install,Alice,Latex,John,Monday)**  
**p(remove,Cindy,Access,John,Monday)**  
**p(remove,Bob,Word,John,Tuesday)**

### *Recurrence markings performed (stage 2 & 3)*

**p(install<sup>1</sup>,Alice<sup>1</sup>,Excel,John<sup>1,2</sup>,Monday<sup>1,2</sup>)**  
**p(install<sup>1</sup>,Alice<sup>1</sup>,Latex,John<sup>1,2</sup>,Monday<sup>1,2</sup>)**  
**p(remove,Cindy,Access,John<sup>2</sup>,Monday<sup>2</sup>)**  
**p(remove,Bob,Word,John,Tuesday)**

## FUNCTIONALITY AND RESULTS (4)

### *Initial representation*

**p(install,Alice,Excel,John,Monday)**  
**p(remove,Bob,Word,John,Tuesday)**  
**p(install,Alice,Latex,John,Monday)**  
**p(remove,Cindy,Access,John,Monday)**

### *Recurrence markings performed (stage 2 & 3)*

**p(install<sup>1</sup>,Alice<sup>1</sup>,Excel,John<sup>1,2</sup>,Monday<sup>1,2</sup>)**  
**p(install<sup>1</sup>,Alice<sup>1</sup>,Latex,John<sup>1,2</sup>,Monday<sup>1,2</sup>)**  
**p(remove,Cindy,Access,John<sup>2</sup>,Monday<sup>2</sup>)**  
**p(remove,Bob,Word,John,Tuesday)**

### *Representation after ordering (stage 1)*

**p(install,Alice,Excel,John,Monday)**  
**p(install,Alice,Latex,John,Monday)**  
**p(remove,Cindy,Access,John,Monday)**  
**p(remove,Bob,Word,John,Tuesday)**

### *Deletions and coordination done (stage 4)*

**{p(install,Alice,<Excel,**  
**Latex>, – ,Monday),**  
**p(remove,Cindy,Access,John, – )}**  
**p(remove,Bob,Word,John,Tuesday)**

## FUNCTIONALITY AND RESULTS (5)

### *Initial representation*

**p(install,Alice,Excel,John,Monday)**  
**p(remove,Bob,Word,John,Tuesday)**  
**p(install,Alice,Latex,John,Monday)**  
**p(remove,Cindy,Access,John,Monday)**

### *Recurrence markings performed (stage 2 & 3)*

**p(install<sup>1</sup>,Alice<sup>1</sup>,Excel,John<sup>1,2</sup>,Monday<sup>1,2</sup>)**  
**p(install<sup>1</sup>,Alice<sup>1</sup>,Latex,John<sup>1,2</sup>,Monday<sup>1,2</sup>)**  
**p(remove,Cindy,Access,John<sup>2</sup>,Monday<sup>2</sup>)**  
**p(remove,Bob,Word,John,Tuesday)**

### *Representation after ordering (stage 1)*

**p(install,Alice,Excel,John,Monday)**  
**p(install,Alice,Latex,John,Monday)**  
**p(remove,Cindy,Access,John,Monday)**  
**p(remove,Bob,Word,John,Tuesday)**

### *Deletions and coordination done (stage 4)*

**{p(install,Alice,<Excel,**  
**Latex>, – ,Monday),**  
**p(remove,Cindy,Access,John, – )}**  
**p(remove,Bob,Word,John,Tuesday)**

**“On Monday, Alice installed Excel and Latex and Cindy removed Access for John. Bob removed Word for John on Tuesday”**

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# EXTENSION TO GENERATING SEMANTICALLY COMPLEX OPERATORS

## *Common characteristics of approaches to date*

**Typically treated as an *opportunistic* optimization measure**

**Mostly operating on some local level**

**Favoring aggregations with multiple joint parts**

## *Demands from results produced by formal reasoning systems*

***Regularly occurring commonalities, combinations of alternatives***

**Coordination in a *cross product* fashion rather than in a *pairwise* fashion**

**Making use of semantically complex NL operators**

**(“each”, “vice-versa”, “remaining”, “distinct”)**

# SETS OF SOLUTIONS IN MODEL GENERATION

## *Assignment problem – jobs to persons*

**4 persons for 8 jobs, each person takes 2 jobs, with additional constraints**

**16 solutions, 128 assertions**

be(Pete,boxer,<2,4,5,7,9-11,13-16>)

be(Pete,guard,<1,3,6,8,12,15,16>)

be(Pete,operator,<1-14>)

be(Roberta,actor,<1,2,6,7,11,12,14,16>)

be(Roberta,guard,<4,10,11,13>)

be(Roberta,officer,<1-5,8,9,12-16>)

be(Roberta,teacher,<3,5-10,15>)

be(Steve,actor,<3,5,13>)

be(Steve,boxer,<8,12>)

be(Steve,guard,<9,14>)

be(Steve,nurse,<1-16>)

be(Steve,officer,<6,7,10,11>)

be(Steve,operator,<15,16>)

be(Steve,teacher,<1,2,4>)

be(Thelma,actor,<4,8-10,15>)

be(Thelma,boxer,<1,3,6>)

be(Thelma,chef,<1-16>)

be(Thelma,guard,<2,5,7>)

be(Thelma,teacher,<11-14,16>)

## CONSTRUCTS EXPRESSIBLE BY NL OPERATORS

### *The Permut construct*

**Comprises all combinations of the values of two slots (a single exception possible)**

**“Each of Roberta, Steve and Thelma is an actor, a boxer, and a teacher,  
(but Roberta is not a boxer).”**

### *The Choice and Except constructs*

***Choice* expresses the assignment of one slot value to several values of another slot  
(as alternatives) – *Except* expresses the complement to *Choice***

**“Thelma holds one of the positions actor, guard, and teacher  
(and Roberta holds the remaining positions)”**

### *The Assign construct*

**All bijective functions between two sets of individuals (no repetitions, alternatively)**

**“Roberta, Steve, and Thelma each holds one distinct job out of the set actor, guard,  
and teacher”**

# COORDINATION WITH ONE-SLOT DIFFERENCES

## *Coord- and Choice constructs*

Composing simple propositions into one-slot distinct constructs

*Coord-constructs* (ordinary aggregation)    *Choice-constructs* (with alteratives)

1        **be(Thelma,chef)**  
           **be(Thelma,guard)**  
           **be(Thelma,boxer)**

2        ***Coord*(be,Thelma,<chef,guard>)**  
           **be(Thelma,boxer)**

3        ***Coord*(be,Thelma,**  
           **<chef,guard,boxer>)**

“Thelma is the chef,  
 the guard, and the boxer.”

1        **be(Thelma,chef,1)**  
           **be(Thelma,guard,2)**  
           **be(Thelma,boxer,3)**

2        ***Choice*(be,Thelma,<chef,guard>,<1,2>)**  
           **be(Thelma,boxer,3)**

3        ***Choice*(be,Thelma,**  
           **<chef,guard,boxer>,<1,2,3>)**

“Thelma holds one of the positions  
 chef, guard, and boxer.”

## COORDINATION WITH TWO-SLOT DIFFERENCES (2)

### *Permut-construct*

Composing *Coord-constructs* with identical value lists and another distinct slot

At most one value combination may be missing

- 1 *Coord*(be,<Roberta>,<actor,guard,teacher>)  
*Coord*(be,<Steve>,<actor,guard,teacher>)  
*Coord*(be,<Thelma>,<guard,teacher>)
- 2 *Permut*(be,<Roberta,Steve>,<actor,guard,teacher>)  
*Coord*(be,<Thelma>,<guard,teacher>)
- 3 *Permut*(be,<Roberta,Steve,Thelma/Thelma>,<actor,guard,teacher/actor>)

“Each of Roberta, Steve and Thelma is an actor and a guard, and a teacher, but Thelma is not an actor.”

## COORDINATION WITH DISJUNCTIONS (1)

### *Assign-construct* (simple form)

Composing two *Choice-constructs* with complementing value lists in same variants

*Choice*(be,Roberta,<actor,teacher>,<16,15>)

*Choice*(be,Thelma,<actor,teacher>,<15,16>)

*Assign*(be,<Roberta,Thelma>,<actor,teacher>,<15,16>)

“Roberta is the actor and Thelma the teacher, or vice-versa.”

## THE AGGREGATION PROCEDURE

**Inspired by Shaw's procedure**

- 1 Building coordinations with a single difference**
- 2 Attempting to express all variants in disjunctions unambiguously**
- 3 Split sets of variants, repeat step 2 for each partitioning**
- 4 Building coordinations with two differences**
- 5 Performing linguistic realization**

**Sensitive to ordering**

**Mostly linear, multiple passes; may not be optimal**

**Aims at building cross-product-type coordinations, well-suited for few slots**

## EXTENSIONS TO FORMULAS

### *Measures meeting particularities of formulas*

**Ordering criteria based on nesting, number of operators and variables**

**Permut operators for more than 2 slots**

**Multiple passes with different orderings**

### *Application – Categorization of sets of residue classes and operations as algebraic structures*

#### *Operations of residue classes modulo 5 (the quasi-groups)*

$x-y$	$2*x-y$	$2*x-(y+1)$	$3*x-(y+1)$	$2*x+(y+1)$	$3*x+(y+1)$	$(x-y)+1$	$(2*x)+(3*y)$
	$3*x-y$	$2*x-(y+2)$	$3*x-(y+2)$	$2*x+(y+2)$	$3*x+(y+2)$	$(x-y)+2$	$(3*x)+(2*y)$
	$2*x+y$	$2*x-(y+3)$	$3*x-(y+3)$	$2*x+(y+3)$	$3*x+(y+3)$	$(x-y)+3$	$2*(x-y)$
	$3*x+y$	$2*x-(y+4)$	$3*x-(y+4)$	$2*x+(y+4)$	$3*x+(y+4)$	$(x-y)+4$	$3*(x-y)$

#### *Condensed formal expressions and formulas for the above set of operators*

$Coord(\langle 2,3 \rangle, *, x, +, \langle 3,2 \rangle, *, y)$

$i*x+(5-i)*y, i=2,3$

$Coord(x, -, y, +, \langle 0,1,2,3,4 \rangle)$

$x-y[+i], i=1,\dots,4$

$Permut(\langle 2,3 \rangle, *, x, \langle +, - \rangle, y)$

$i*(x\pm y), i=2,3$

$Permut(\langle 2,3 \rangle, *, x, \langle +, - \rangle, y, +, \langle 0,1,2,3,4 \rangle)$

$i*x\pm y[+j], i=2,3, j=1\dots 4$